

Ref.01/06/2560

24 February, 2017

Subject: To inform investment of subsidiary

Attention: President
The Stock Exchange of Thailand

The resolution from Board of Directors meeting of Bangkok Airways Public Company Limited No.2-2017 held on February 23, 2017 has authorized the investment of Bangkok Air Catering Company Limited (“Subsidiary”) in Bangkok Air Catering Chiang Mai Company Limited as following details:

- Company Name : Bangkok Air Catering Chiang Mai Company Limited
- Type of Business : In the business of airline catering, food production for distribution, in Chiang Mai province and area nearby.
- Objection of Investment : To support the business expansion of Bangkok Airways group
- Registered Capital : 1,000,000 Baht, comprises 100,000 shares, share value of 10 Baht
- Issued and Paid up Shares : 100,000 shares Paid up 2.50 Baht per share
- Structure

Name of Shareholders	Amount of Shares	Proportion (%)
1. Bangkok Air Catering Co.,Ltd	99,997	99.99
2. Individual	3	0.01
Total	100,000	100.00

- Name of Director
 1. Mr. Pracha Laowchamroen
 2. Mr. Anawat Leelawatwatana
 3. Mr. Linus Knobel
 4. Ms. Poonsuk Teerawanichphol
 5. Ms. Sujayda Chaisawataree
- Expectation Benefit : Dividends
- Source of Fund : Working Capital

This is not classified as either a connected transaction and the size is not to comply with rules and regulations under the Notification of the Capital Market Supervisory Commission No.Tor.Chor.20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of The Stock Exchange of Thailand Re: Disclosure of Information concerning the acquisition and Disposition of Assets of Listed Companies B.E.2547.

Please be informed accordingly.

Sincerely yours,



(Ms.Tresarun Sitakalin)

Company Secretary

Bangkok Airways Public Company Limited